

# FERC Electric Quarterly Report Training

## Agenda for Tuesday, September 30, 2014

- 8:30 – 9:00 Transaction Data Overview
- 9:00 – 10:15 Transaction Data – field by field
- 10:15 – 10:30 Break
- 10:30 – 12:00 Transaction Data, cont. with a special focus on new fields
- Trade Date
  - Exchange/Broker Service
  - Type of Rate
  - Standardized Quantities and Prices
- 12:00 – 1:00 Lunch
- 1:00 – 1:15 e-Tag Data
- 1:15 – 1:40 ID Data and Index Price Reporting
- 1:40 – 2:45 Reviewing and Submitting Data
- Data Validation
  - Uploading (FERC’s web portal and eFileEQR)
  - Dealing with Error Messages
- 2:50 – 3:00 Break
- 3:00 – 3:30 Data Issues – Billing Adjustment
- 3:30 – 3:45 Discussion of FERC audits and audit findings
- FERC audit red flags
  - Strategies for minimizing EQR reporting burden
  - Relationship of EQR to other FERC requirements
- 3:45 – 4:00 When and how to contact FERC/Wrap Up/Questions